b Media Group

Unleash the brand. Be bold to unfold. Springback and goLIVE.

SPECIAL PROPOSAL MAY 2020



Unleash the brand

"There is a value in being seen to be an advertiser. Going dark would only add to the sense of crisis and panic..." – Peter Field



State of Emergency is over

Gradually limitations of the lockdown begin to unfold. The parks and other places for recreation are opening.

In the same time, the fear of the virus and the scars from social distancing stay and will continue to have an impact on our everyday lives and our consumption patterns.

However, "man is by nature a social animal" and the urge to lead a common life will prevail, one way or another.

It is only a matter of time and as an integral part of everyday life brands also have a vital role in how long it will take to get to the new normal.

Consumers want ads?!

The pandemic has led to a global economic recession and many companies suffer from either an excess demand because of consumer stockpiling putting pressure on supply chains or severe reduction in consumption due to severe pandemic measures.

This puts advertisers in a very tight spot trying to figure out how to plan their marketing activities. Global Kantar research reveals that **"just 8% of consumers think brands should stop advertising due to coronavirus."**

"When others go quiet, your voice gets louder"

It is now largely discussed in the industry that, if able, companies should now draw their attention to nurturing the brand's emotional connection with the consumer, which will drive them to a positive lead-in in the long-run when the economy reaches recovery phase.

According to marketing expert Peter Field "There is a value in being seen to be an advertiser. Going dark would only add to the sense of crisis and panic, as well as undermining their brand in the long-term."

Creativity unleashed

The bigger question is what value should the brand offer, how to communicate it, to whom to send the message and where the consumer will receive it.

Recently, we have quite often heard the phase "extreme times, require extreme measures". The same goes for creativity – it is the time to think as if there is NO BOX.

> "Just 8% of consumers think brands should stop advertising due to coronavirus."

marketingweek.com/brands-advertising-coronavirus-crisis/

IPA: When others get quiet, your voice is louder



Be bold to unfold

"Man is by nature a social animal" - Aristotle

Back with a bang vs. Deep cut

It would be naïve to generalize both that once the measures are lifted everybody will rush to the shops and start consuming big time or that people will hide in their bubble and become self-sufficient to the extreme.

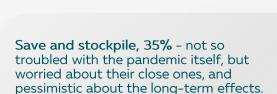
However, "man is by nature a social animal" and wants to partake in common life and feels the urge to revive the positive experiences. So, finding ways to actively and adequately 'talk' with the consumer is a practical action to undertake to stay above water.

Research by consulting companies already shows what consumer segments have formed during COVID-19 pandemic and give insights about their attitudes and sentiments.

According to EY Future Consumer Index, these are four segments:

EY Future Consumer Index: Now, four consumer segments have emerged during the COVID-19 crisis

 EY: Future Consumer Index: How COVID-19 is changing consumer behaviors



Cut deep, 27% - most affected by the pandemic and pessimistic about the future, cutting consumption in all categories.

Stay calm, carry on, 26% – stable spending pattern, not really affected by the pandemic, worried by the reduced consumptions of others.

Hibernate and spend, 11% - very concerned about the pandemic, however, best equipped to cope with it. Spending more across all categories.

Segments are dynamic

The research suggests also how these segments will transform and what are their spending intentions post-COVID-19.

For example, the Index currently suggests that over time most consumers in the "Save and stockpile" segment will migrate to two new segments called "Remain frugal" and "Cautiously extravagant."

> New consumer segments have formed during COVID-19

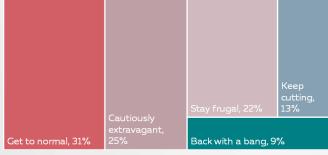


Be bold to unfold

"42 percent of respondents believe that the way they shop will fundamentally change"



EY Future Consumer Index: Next, five segments will appear post-COVID-19



Get to normal, 31% - spending stays stable, daily lives were not really affected, indifferent about the pandemic overall.

Cautiously extravagant, 25% – middle to high income, very focused on health, more or less optimistic although they believe a strong recession is underway. Will spend more on areas of priority to them.

Stay frugal, 22% – consumption is reduced, also some big cuts, trying to recover, among the most pessimistic.

Keep cutting, 13% – poor education, mostly likely to be unemployed, continuing to cut.

Back with a bang, 9% - younger and employed. Their daily lives were hugely affected. Optimistic and spending more across the dashboard.

Changing attitudes

The segments in which attitude toward spending post-COVID-19 is stable or optimistically skewed toward spending form a consumer base of 65% worth communicating to and convincing in the product's brand value.

Overall, 42 percent of respondents believe that the way they shop will fundamentally change as a result of the COVID-19 outbreak. When it comes to brands and products, 34 percent of consumers indicate that they would pay more for local products, 25 percent for trusted brands and 23 percent for ethical products.

Of course, these are not final and are subject to the dynamics of the situation, however, they are a good starting point for directing future communications in channels where they spend most of their time.

> Consumers indicate that they will buy more local, trusted, and ethical products

<u>EY: Future Consumer Index: How COVID-19 is changing consumer behaviors</u>



Springback, goLIVE

"Globally, consumers are shifting their time away from work and toward digital and video entertainment"



Shift in time allocation

The lockdown strongly affected the way we inform and entertain. In "A global view of how consumer behaviour is changing amid COVID-19" McKinsey & Company find that **"globally, consumers are shifting their time away from work and toward digital and video entertainment"**. The highest increase in time allocation is focused on live and online news, live TV and video content, interactivity in social networks, and home cooking.

Also on a local level

Similar patterns are also witnessed on a local level – recently shared are the results for increased consumption of bTV Media Group's TV channels audience results during lockdown weeks.

The demand for news has rocketed btvnovinite.bg to the top position in the site ranking for March with over 2.3 million users (Gemius).

The trusted culinary brand **"MasterChef"** continues to inspire culinary junkies and innovate through its conscious aspiration toward a "zero-waste" kitchen.

"The Voice of Bulgaria" is the ultimate stage that makes dreams of local performers come true, and **"Home Makeover"** improves lives of those who are most in need.

 <u>McKinsey & Company: A global view of how consumer</u> behavior is changing amid COVID-19

Team focus

During the recent weeks of isolation, bTV Media Group has followed its mission to enable brands in reaching the consumers in line with the latter's changing viewing habits by offering to the market a variety of multi-platform opportunities on a regular, weekly basis. It is our belief that this is the best way to support the brand value communication of advertisers.

Ready to #Springback

Now that measures are lessening we are preparing to goLIVE and goLOCAL from June – starting with a special TV show for the 20th birthday of bTV and the emotional LIVE concerts of "The Voice of Bulgaria". Next, we will go into production of new, exciting, and up-todate seasons of The Farm and Food Hunters, all of which offer quality context for brand building activities corresponding to consumer attitudes.

In the meantime, you can look into the current special #Springback proposals valid for May 2020.

#Springback #goTrusted #goConscious #goLIVE Media Group

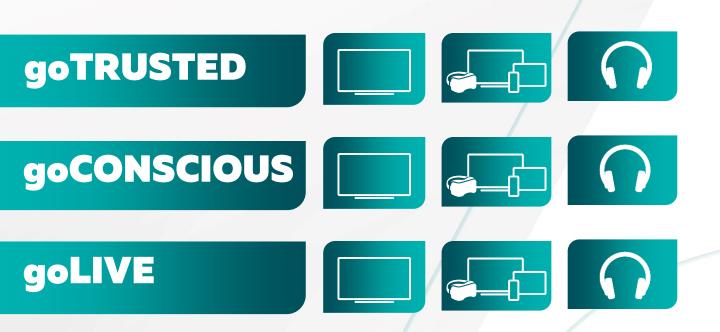
#Springback Packages

SPECIAL PROPOSAL MAY 2020



SPRINGBACK PACKAGES

From here you can navigate to the packages for the different platforms – TV, digital, and radio. By clicking on the "reach more" logo in every page you can return to this option menu.



ADDITIONAL INFORMATION



Springback goTRUSTED PACKAGE1

Break IDs + VO
3" IN + 4"OUT

BONUS GRPs 220%

BONUS PRODUCTION

PROGRAM	CHANNEL	DAY	HOUR	# TOTAL OF SINGLE AIRINGS	GRPs A-18-49
Morning Show	bTV	M-F	7:00	6	24.0
Late Morning Show	bTV	M-F	9:30	4	14.0
The Late Night Show (re-run)	bTV	M-F	12:30	4	14.0
House Arrest	bTV	M-F	16:30	2	7.0
17 o'clock News	bTV	M-F	17:00	6	33.0
Face to Face	bTV	M-F	17:30	2	11.0
News Hour	bTV	M-F	19:00	2	22.0
Series (Phi)	bTV	M-F	21:00	2	21.0
The Late Night Show	bTV	M-F	22:00	2	16.0
Late News	bTV	M-F	23:00	2	11.0
This Saturday	bTV	Sat	8:00	2	8.0
News Hour	bTV	Sat	19:00	2	20.0
This Sunday	bTV	Sun	8:00	4	16.0
120 Minutes	bTV	Sun	17:00	4	24.0
Movie	bTV	Sun	23:00	2	10.0
DT, PA, PT	bTV Comedy	M-S	-	38	28.1
DT, PA, PT	bTV Cinema	M-S	-	32	19.8
TOTAL - paid and bo	nus			116	298.9
GUARANTEE OF RATING P	\checkmark				
Gross RC Price - paid + bonus airings				206 4	182
Bonus GRPs over the number of paid GRP, included above				220	%
SPECIAL GROSS PRICE				64 6	07
NET PRICE			387	757	

Springback | goTRUSTED PACKAGE2

Break IDs + VO 3" IN + 4"OUT

BONUS GRPs 200%

PROGRAM	CHANNEL	DAY	HOUR	# TOTAL OF SINGLE AIRINGS	GRPs A-18-49
Late Morning Show	bTV	M-F	9:30	6	21.0
The Late Night Show (re-run)	bTV	M-F	12:30	4	14.0
House Arrest	bTV	M-F	16:30	2	7.0
17 o'clock News	bTV	M-F	17:00	4	22.0
This Saturday	bTV	Sa	8:00	2	8.0
News Hour	bTV	Sa	19:00	2	20.0
This Sunday	bTV	Su	8:00	2	8.0
120 Minutes	bTV	Su	17:00	2	12.0
DT, PA, PT	bTV Comedy	M-S		24	17.7
DT, PA, PT	bTV Cinema	M-S	-	24	14.9
TOTAL – paid and bonus				72	144.6
GUARANTEE OF RATING POINTS				✓	
Gross RC Price - paid + bonus airings				93.9	93
Bonus GRPs over the number of paid GRP, included above				200	%
SPECIAL GROSS PRICE				30 7	24
NET PRICE				18 6	99





Springback | goTRUSTED PACKAGE1

Π-wallpaper Video roll Cut-in Carousel

BONUS IMPR 40%

PRODUCTION

BONUS

SITE	AD FORMAT	POSITION	# DAYS	# TOTAL IMPRESSIONS
ladyzone.bg	П-Wallpaper	Category/ #OCTABAMBКЪЩИ	14	135 000
btvplus.bg	Video roll – from 16" to 45"	All pages	13	170 040
btvnovinite.bg	Video roll – from 16" to 45"	All pages	5	84 000
bweb / DMP segmentation	Cut-in Carousel	All pages	25	245 250
TOTAL - paid a	634 290			
GUARANTEE OF	IMPRESSIONS			✓
RC Gross Price - p	31 036			
Bonus impression	40%			
SPECIAL GROSS	18 496			
NET PRICE				15 546

Springback goTRUSTED PACKAGE 2

Video roll Cut-in Carousel

BONUS IMPR 40%

SITE	AD FORMAT	POSITION	# DAYS	# TOTAL IMPRESSIONS
btvplus.bg	Video roll – от 16" до 45"	All pages	13	163 800
bweb / DMP segmentation	Cut-in Carousel	All pages	12	123 214
TOTAL - paid and	287 014			
GUARANTEE OF IMPRESSIONS				\checkmark
RC Gross Price - paid	15 045			
Bonus impressions o	40%			
SPECIAL GROSS PRI	SPECIAL GROSS PRICE			
NET PRICE				7 539



Springback | goTRUSTED PACKAGE1

1 x Break ID



PRODUCTION

BONUS

OF TOTAL CHANNEL COVERAGE SINGLE AIRINGS Radio N-JOY National 60 bTV Radio National 60 Jazz FM National 60 TOTAL - paid and bonus 180 10 315 RC GROSS PRICE- paid and bonus 10% Bonus airings over the number of paid, included in above SPECIAL GROSS PRICE 7799 NET PRICE 5 371

Springback goTRUSTED PACKAGE 2

1 x Break ID

BONUS AIRINGS | 10%

CHANNEL	EL COVERAGE		
Radio N-JOY	OY Sofia		
bTV Radio	Sofia	60	
Jazz FM	Sofia	60	
TOTAL - paid and bonus	180		
RC GROSS PRICE- paid and bonu	5 145		
Bonus airings over the number o	10%		
SPECIAL GROSS PRICE	3 921		
NET PRICE		2 766	



Springback goconscious package1

Break IDs + VO 3" IN + 4"OUT

BONUS GRPs 220%

BONUS PRODUCTION

PROGRAM	CHANNEL	DAY	HOUR	# TOTAL OF SINGLE AIRINGS	GRPs A-18-49
Morning Show	bTV	M-F	7:00	6	24.0
Late Morning Show	bTV	M-F	9:30	4	14.0
The Late Night Show (re-run)	bTV	M-F	12:30	2	7.0
Movie – 25 th May	bTV	M	14:30	2	8.0
Face to Face	bTV	M-F	17:30	2	11.0
Series	bTV	M-F	18:00	6	36.0
News Hour	bTV	M-F	19:00	2	22.0
Series (Phi)	bTV	M-F	21:00	2	21.0
Home Makeover (re-run)	bTV	Th	21:00	2	19.0
The Late Night Show	bTV	M-Th	22:00	2	16.0
Late News	bTV	M-F	23:00	2	11.0
Cool-T	bTV	Sa	11:00	4	14.0
Wanted	bTV	Su	11:00	4	16.0
120 Minutes	bTV	Su	17:00	4	24.0
Movie	bTV	Su	23:00	2	10.0
DT, PA, PT	bTV Comedy	M-S	-	32	23.7
DT, PA, PT	bTV Cinema	M-S	-	32	19.8
TOTAL - paid and bo	TOTAL – paid and bonus				
GUARANTEE OF RATING POIN	\checkmark				
Gross RC Price - paid + bonus airings				205 1	47 9
Bonus GRPs over the number of paid GRP, included above				220	%
SPECIAL GROSS PRICE				64 2	30
NET PRICE			38 5	30	

Springback goconscious package 2

Break IDs + VO 3" IN + 4"OUT

BONUS GRPs 200%

PROGRAM	CHANNEL	DAY	HOUR	# TOTAL OF SINGLE AIRINGS	GRPs A-18-49
Morning Show	bTV	M-F	7:00	2	8.0
Late Morning Show	bTV	M-F	9:30	4	14.0
12 o'clock News	bTV	M-F	12:00	2	9.0
Face to Face	bTV	M-F	17:30	4	22.0
Series	bTV	M-F	18:00	2	12.0
Cool-T	bTV	Sa	11:00	4	14.0
Wanted	bTV	Su	11:00	2	8.0
120 Minutes	bTV	Su	17:00	4	24.0
DT, PA, PT	bTV Comedy	M-S		24	17.7
DT, PA, PT	bTV Cinema	M-S		24	14.9
TOTAL – paid and bonus				72	143.6
GUARANTEE OF RATING POINTS				✓	
Gross RC Price - paid + bonus airings				91.2	78
Bonus GRPs over the number of paid GRP, included above				200	%
SPECIAL GROSS PRICE				30 7	24
NET PRICE				18 6	99





Springback goCONSCIOUS PACKAGE1

Π-wallpaper Video roll Half page

БОНУСІМРR 40%

БОНУС

SITE	AD FORMAT	POSITION	# DAYS	# TOTAL IMPRESSIONS
ladyzone.bg	П-Wallpaper	Category/ #OCTABAMBКЪЩИ	14	154 000
btv.bg + btvplus.bg	Video roll – from 16" to 45"	btv.bg/brigada + btvplus.bg/brigade	25	61 400
bweb / DMP segmentation	Half page 300x600	All pages	12 768	466 655
TOTAL – paid a	682 055			
GUARANTEE OF I	\checkmark			
RC Gross Price - p	30 567			
Bonus impression:	40%			
SPECIAL GROSS F	21 795			
NET PRICE	15 257			

ИЗРАБОТКА

Springback goCONSCIOUS PACKAGE 2

Video roll Cut-in Carousel

BONUS IMPR 40%

TOTAL # DAYS AD FORMAT POSITION IMPRESSIONS ladyzone.bg категория Ladyzone.bg **N-Wallpaper** #ОСТАВАМВКЪЩИ + 14 154 000 bistro.bg all pages btv.bg + Video roll – from 16" btv.bg/brigada + 25 62 000 btvplus.bg to 45" btvplus.bg/brigada bweb / DMP Half page 300x600 All pages 25 120 768 segmentation TOTAL - paid and bonuses 336 768 **GUARANTEE OF IMPRESSIONS** RC Gross Price - paid and bonuses 15 037 Bonus impressions over the number of paid, included in the above 40% SPECIAL GROSS PRICE 10 715 NET PRICE 7 501



Springback goCONSCIOUS PACKAGE1

1 x Break ID



CHANNEL COVERAGE SINGLE AIRINGS Radio N-JOY National 60 bTV Radio National 60 Jazz FM National 60 TOTAL - paid and bonus 180 10 315 RC GROSS PRICE- paid and bonus 10% Bonus airings over the number of paid, included in above SPECIAL GROSS PRICE 7799 NET PRICE 5 371

BONUS PRODUCTION

Springback goCONSCIOUS PACKAGE 2

1 x Break ID

BONUS AIRINGS 10%

BONUS PRODUCTION

CHANNEL	COVERAGE	# OF TOTAL SINGLE AIRINGS	
Radio N-JOY	JOY Sofia		
bTV Radio	Sofia	60	
Jazz FM	Sofia	60	
TOTAL - paid and bonus	180		
RC GROSS PRICE- paid and bon	5 145		
Bonus airings over the number o	10%		
SPECIAL GROSS PRICE	3 921		
NET PRICE		2 766	



OF TOTAL

Springback | goLIVE

PACKAGE 1

Br	eak IDs + VO	
3″	IN + 4"OUT	

BONUS GRPs 220%

BONUS PRODUCTION

PROGRAM	CHANNEL	DAY	HOUR	# TOTAL OF SINGLE AIRINGS	GRPs A-18-49
Morning Show	bTV	M-F	7:00	6	24.0
Late Morning Show	bTV	M-F	9:30	4	14.0
The Late Night Show (re-run)	bTV	M-F	12:30	4	14.0
Series (Phi)	bTV	M-F	21:00	2	21.0
The Late Night Show	bTV	M-Th	22:00	6	48.0
Late News	bTV	M-F	23:00	4	22.0
This Saturday	bTV	Sa	8:00	2	8.0
Cool-T	bTV	Sa	11:00	4	14.0
This Sunday	bTV	Su	8:00	2	8.0
120 Minutes	bTV	Su	17:00	4	24.0
The Voice	bTV	Su	20:00	2	31.0
Concert Divna "All or Nothing"	bTV	Su	23:30	2	10.0
DT, PA, PT	bTV Comedy	M-S	-	32	23.7
DT, PA, PT	bTV Cinema	M-S	-	32	19.8
TOTAL - paid and bo	nus			106	281.5
GUARANTEE OF RATING POINTS			\checkmark		
Gross RC Price - paid + bonus airings				198-895	
Bonus GRPs over the number of paid GRP, included above			220%		
SPECIAL GROSS PRICE			63 458		
NET PRICE			38 0)67	

Springback | goLIVE

PACKAGE 2

Break IDs + VO 3″ IN + 4″OUT

BONUS GRPs 200%

PROGRAM	CHANNEL	DAY	HOUR	# TOTAL OF SINGLE AIRINGS	GRPs A-18-49
Late Morning Show	bTV	M-F	9:30	4	14.0
The Late Night Show (re-run)	bTV	M-F	12:30	2	7.0
The Late Night Show	bTV	M-Th	22:00	4	32.0
Friends	bTV	Sa	7:30	4	8.0
This Saturday	bTV	Sa	8:00	2	8.0
Cool-T	bTV	Sa	11:00	2	7.0
Marmalade	bTV	Sa	16:00	2	8.0
120 Minutes	bTV	Su	17:00	2	12.0
Concert Divna "All or Nothing"	bTV	Su	23:30	2	10.0
DT, PA, PT	bTV Comedy	M-S	- /	24	17.7
DT, PA, PT	bTV Cinema	M-S	-	26	16.1
TOTAL - paid and bor	lus			74	139.8
GUARANTEE OF RATING POINT	GUARANTEE OF RATING POINTS			✓	
Gross RC Price - paid + bonus airings				93 738	
Bonus GRPs over the number of paid GRP, included above			200%		
SPECIAL GROSS PRICE			30 823		
NET PRICE			18 796		



Springback | goLIVE

PACKAGE 1

Π-wallpaper Video roll Half page

BONUS IMPR 41%

BONUS PRODUCTION

SITE	AD FORMAT	POSITION	# DAYS	# TOTAL IMPRESSIONS
ladyzone.bg	П-Wallpaper	Category/ #OCTABAMBКЪЩИ	25	390 280
btvplus.bg + glasat.btv.bg	Video roll – from 16" to 45"	btvplus/glasat + glasat.btv.bg all pages	12	153 600
bweb / DMP segmentation	Half page 300x600	All pages	25	297 245
TOTAL – paid and bonuses				841 125
GUARANTEE OF IMPRESSIONS				\checkmark
RC Gross Price – paid and bonuses				29 926
Bonus impressions over the number of paid, included in the above				41%
SPECIAL GROSS PRICE				21 415
NET PRICE				14 990

Springback | goLIVE

PACKAGE 2

Π-wallpaper Video roll Half page

BONUS IMPR 41%

TOTAL # AD FORMAT POSITION DAYS IMPRESSIONS Category/ ladyzone.bg **N-Wallpaper** 25 195 140 #ОСТАВАМВКЪЩИ btvplus/glasat + btvplus.bg + Video roll glasat.btv.bg 76 800 12 from 16" to 45" glasat.btv.bg all pages bweb / DMP Half page All pages 25 149 175 segmentation 300x600 TOTAL – paid and bonuses 421 115 **GUARANTEE OF IMPRESSIONS** \checkmark 14 974 RC Gross Price - paid and bonuses 41% Bonus impressions over the number of paid, included in the above SPECIAL GROSS PRICE 10 707 NET PRICE 7 4 9 5





Springback | goLIVE

PACKAGE 1

1 x Break ID



CHANNEL	COVERAGE	# OF TOTAL SINGLE AIRINGS
Radio N-JOY	National	60
bTV Radio	National	60
Jazz FM	National	60
TOTAL – paid and bonus		180
RC GROSS PRICE- paid and bonus	10 315	
Bonus airings over the number of paid, included in above		10%
SPECIAL GROSS PRICE		7 799
NET PRICE		5 371

BONUS PRODUCTION

Springback | goLIVE

PACKAGE 2

1 x Break ID

BONUS AIRINGS |10%

CHANNEL	COVERAGE	# OF TOTAL SINGLE AIRINGS	
Radio N-JOY	Sofia	60	
bTV Radio	Sofia	60	
Jazz FM	Sofia	60	
TOTAL - paid and bonus	180		
RC GROSS PRICE- paid and bon	5 145		
Bonus airings over the number o	10%		
SPECIAL GROSS PRICE	3 921		
NET PRICE		2 766	



ADDITIONAL INFO

The plans for the different platforms are valid for May and on separate basis.

Net prices of the offers are in BGN, excl VAT and are final – no additional discounts are applicable.

The TV flights include branded break IDs, since this form allows swift creation and production, ensures unlimited access to the programming of bTV Media Group, and is adaptable for radio and digital platforms.

Type of AA Form	Index to 30" bTV	Index to 30" NC	Max Lengths in Sec
7"+7" Sponsorship tags	110%	110%	14
Sponsored Promo	90%	100%	15
Sponsored Content Frame for 30' spot	110%	110%	30
3"+4" Break IDs	110%	110%	7
3"+4" x Break Ids + VO	130%	130%	7
Content Split	130%	130%	10
Countdown	80%	100%	10
Skyscraper	80%	100%	10
Cut-in	80%	100%	10
Branded Bug	70%	100%	10
Branded Promo-bug	70%	100%	10

BMG's Sales Department is at your disposal to adapt the offers with other alternative forms keeping the same budget levels.

The bonus production of the alternative forms is executed after receiving all required source files from the client.



#Springback #goTrusted #goConscious #goLIVE

